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东胜智慧城市服务

ORIENT VICTORY SMART URBAN SERVICES

ORIENT VICTORY SMART URBAN SERVICES HOLDING LIMITED

東勝智慧城市服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

**UNLISTED PERPETUAL CONVERTIBLE SECURITIES
PAYMENT OF FIFTEENTH DISTRIBUTION**

Reference is made to the prospectus issued by the Company dated 29 September 2016 (the “**Prospectus**”) in relation to the Open Offer of Offered Shares with an alternative of unlisted Perpetual Convertible Securities on the basis of one Offered Share for every five Ordinary Shares held on 28 September 2016. Capitalised terms herein shall have the same meanings as those defined in the Prospectus unless otherwise stated.

The Company announces that, in accordance with the terms and conditions of the Perpetual Convertible Securities (the “**Terms and Conditions**”), the fifteenth distribution (the “**Fifteenth Distribution**”) at the distribution rate of 6% per annum on the Perpetual Convertible Securities will be made to the Convertible Securities Holders on 24 April 2024 (the “**Distribution Payment Date**”).

In accordance with the Terms and Conditions, the Fifteenth Distribution will be paid on the Distribution Payment Date to the Convertible Securities Holders shown on the register of holders of the Perpetual Convertible Securities (the “**Register**”) at the close of business on the tenth business day before the Distribution Payment Date, i.e. Wednesday, 10 April 2024. The Register will be closed from Thursday, 11 April 2024 to Wednesday, 24 April 2024, both dates inclusive. During such period, no transfer of Perpetual Convertible Securities will be registered. In order for the transferees of the Perpetual Convertible Securities to be qualified for the entitlement of the Fifteenth Distribution, all transfer forms accompanied by the relevant certificates for the Perpetual Convertible Securities must be lodged with the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration no later than 4:00 p.m. on Wednesday, 10 April 2024.

Convertible Securities Holders should be reminded that, in accordance with the Terms and Conditions, no conversion of any Perpetual Convertible Securities can be requested during the period of 10 business days ending on (and including) the Distribution Payment Date and in the event of an exercise of conversion rights attaching to the Perpetual Convertible Securities on or before the Distribution Payment Date, the relevant Convertible Securities Holder will cease to have the right to receive the Fifteenth Distribution. Therefore, any Convertible Securities Holder who delivers a Conversion Notice to the Registrar on or prior to Wednesday, 24 April 2024 will not be entitled to the Fifteenth Distribution with respect to the relevant Perpetual Convertible Securities.

By order of the Board
Orient Victory Smart Urban Services Holding Limited
Shi Baodong
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 8 March 2024

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Zhao Huining and Mr. Mo Yueming; one non-executive Director, being Ms. Chang Meiqi; and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Swei Feng-jih.