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ORIENT VICTORY TRAVEL GROUP COMPANY LIMITED

東勝旅遊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of Orient Victory Travel Group Company Limited (the “**Company**”) dated 26 March 2020, 20 April 2020 and 13 May 2020 in relation to the Very Substantial Disposal and Connected Transaction in relation to the Proposed Disposal of 49% Equity Interest in the Target Company. Unless otherwise specified, capitalised terms used herein shall bear the same meanings as those used in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) information relating to the Equity Transfer Agreement; (ii) further information on the Disposal; (iii) a notice of EGM; and (iv) other information as required under the Listing Rules will be despatched to the Shareholders on or before 3 June 2020.

As additional time is required to finalise the information to be included in the Circular, the despatch date of the Circular is expected to be further postponed to a date on or before 24 June 2020.

By order of the Board

Orient Victory Travel Group Company Limited

Shi Baodong

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 3 June 2020

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Zhao Huining and Mr. Mo Yueming; one non-executive Director, being Ms. Song Sining, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Swei Feng-jih.