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ORIENT VICTORY TRAVEL GROUP COMPANY LIMITED

東勝旅遊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 15 JULY 2020

Reference is made to the circular (the “**Circular**”) of Orient Victory Travel Group Company Limited (the “**Company**”) and the notice of EGM (the “**Notice of EGM**”) both dated 24 June 2020 in relation to the proposed Disposal which constitutes a very substantial disposal and connected transaction of the Company. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice of EGM was duly passed by the Independent Shareholders by way of poll at the EGM held on 15 July 2020.

The poll results in respect of the ordinary resolution proposed at the EGM are as follows:

Ordinary Resolution		Number of Shares actually voted (Approximate % of total number of Shares actually voted)	
		For	Against
1.	(a) To approve, confirm and ratify the equity transfer agreement dated 26 March 2020 (the “ Equity Transfer Agreement ”) entered into between Shenzhen Dongsheng Huamei Cultural Travel Company Limited* (深圳東勝華美文化旅遊有限公司), an indirect wholly-owned subsidiary of the Company, as vendor, and Orient Victory Cultural Tourism Group Co., Limited* (東勝文化旅遊集團有限公司), as purchaser, and the transactions contemplated thereunder.	266,840,390 (100.0000%)	0 (0.0000%)

Ordinary Resolution		Number of Shares actually voted (Approximate % of total number of Shares actually voted)	
		For	Against
	(b) To authorise any one director of the Company to do all such acts and things and sign all such documents (under seal, if necessary) and to take all such steps as he/she consider, necessary or expedient or desirable in connection with or to give effect to the Equity Transfer Agreement and to implement the transactions contemplated thereunder and to agree to such variation, amendment or waiver as are, in the opinion of the directors of the Company, in the interests of the Company.		

Note: The full texts of the above resolution were set out in the Notice of EGM.

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was passed as an ordinary resolution of the Company.

As at the date of the EGM, the total number of Shares in issue was 12,922,075,516 Shares. As stated in the Circular, Mr. Shi, OVRE and their respective associates, holding an aggregate of 7,945,102,025 Shares as at the date of the EGM, were required to abstain, and have abstained, from voting on the above resolution at the EGM. Accordingly, as at the date of the EGM, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution proposed at the EGM was 4,976,973,491 Shares.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting. No Shareholder had stated his intention in the Circular to vote against the ordinary resolution proposed at the EGM.

Union Registrars Limited, the Company's share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the EGM.

By Order of the Board
Orient Victory Travel Group Company Limited
Ip Pui Sum
Company Secretary

Hong Kong, 15 July 2020

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Zhao Huining and Mr. Mo Yueming, one non-executive Director, being Ms. Song Sining, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Sui Feng-jih.

** For identification purpose only*