HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Orient Victory Travel Group Company Limited
Date Submitted	01/06/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>265</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	20,000,000,000	HK\$0.005	HK\$100,000,000
Increase/(decrease)	N/A_		N/A
Balance at close of the month	20,000,000,000	<u>HK\$0.005</u>	HK\$100,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	12,922,075,516					
Increase/ (decrease) during the month	0					
Balance at close of the month	12,922,075,516					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granicu	Exclused	Cancellea	Lapsed		
<u> </u>						
<u>(/ /)</u> shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordinal	rv shares)		
			(Preferenc			
				her class)		
Total funds raised d	uring the mor	oth from exerci		/		
of options (State cu						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()))				
2.	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,	/				
		. <u></u>				
Stock code (if listed)						
Class of shares						
Out a saintien anie s						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	X					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
			(O	nu oberec'		
		Total B	6. (Oraina (Preferen	ary shares) ce shares)		-
			(C	other class)		-

shares of issuer issuer may be during the issued month pursuant thereto as at class and description 1. 6%Perpetual Convertible Securities Currency of outstanding month outstanding month month month month month month month month month Shares of issuer may be during the close of the month month 1. 6%Perpetual Convertible Securities HK\$ 70,000,000.00 0 70,000,000.00 0 1. 6%Perpetual Convertible Securities HK\$ 70,000,000.00 0 70,000,000.00 0 128,771,155 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Ordinary shares HK\$0.5436 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) HK\$0.5436 (subject to adjustment) (19/02/2016) 128,771,155 2. 6% Perpetual Convertible Securities by way of open offer pursuant to the Prospectus 19/02/2016) 19/02/2016) 19/02/2016)	Convertibles (i.e. Convertible i	nto Shares of t	he Issuer which a	are to be Lis	/		
Securities		amount	of preceding	during the	Amount at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
		-					
Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price HK\$0.5436 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyy)) (19/02/2016) 2. 6% Perpetual Convertible Securities by way of open offer pursuant to the Prospectus dated 28 September 2016 HK\$ _ 264.568.691.33 0 _ 2.666.942.901 Stock code (if listed) N/A Class of shares	Securities	-					
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(dd/mm/yyyy)) (19/02/2016) 2. 6% Perpetual Convertible Securities by way of open offer pursuant to the Prospectus dated 29 September 2016 HKS 28 Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HKS0.128 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) N/A 3.							
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Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$0.128 (subject to adjustment) EGM approval date HK\$0.128 (subject to adjustment) (if applicable) N/A 3.		HK\$	264.568.691.33	0	264.568.691.3	3 0	2.066.942,901
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EGM approval date (if applicable) (dd/mm/yyyy) N/A 3.							
(if applicable) (dd/mm/yyyy) N/A 3.		\$0.128 (subject	to adjustment)				
3.	(if applicable)	N/A					
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
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EGM approval date (if applicable) (dd/mm/yyyy) 4.	. ,						
(if applicable) (dd/mm/yyyy) (/ /) 4. 							
(dd/mm/yyyy) (/ /) 4.							
4.		(/ /)					
Stock code (if listed)	4						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) N/A	<u>+.</u>						
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) N/A	Stock code (if listed)						
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Total C. (Ordinary shares) 0 (Preference shares) N/A	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)					
			Total	C. (Ordinar	y shares)	0	-
				(Preterenc	e shares)		
				(Ou		N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	r which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
(/ /) 		
2	•	
	4	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements	in Issued Sha	are Capital					No. of new	No. of new
	Turne of leave							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								montai
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
6.	Repurchase of shares			repurchased (Note 1) Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			-	EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1) Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable (<i>Note 1</i>)		
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shar (Preference shar (Other cla	es)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Liu Kin Wai</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.