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ORIENT VICTORY TRAVEL GROUP COMPANY LIMITED

東勝旅遊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (“**Announcement**”) of Orient Victory Travel Group Company Limited (“**Company**”) dated 28 November 2019 in relation to the Continuing Connected Transactions under the Event Planning Framework Agreement. Unless otherwise specified, capitalized terms used herein shall bear the same meanings as those used in the Announcement.

As stated in the Announcement, a circular (“**Circular**”) containing, among other things, (i) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (ii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; (iii) further details on the Continuing Connected Transactions (including the Proposed Annual Caps); and (iv) a notice to convene an EGM will be despatched to the Shareholders on or before 19 December 2019.

As additional time is required to finalize the information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 13 January 2020.

By order of the Board

Orient Victory Travel Group Company Limited

Shi Baodong

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 19 December 2019

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Zhao Huining and Mr. Mo Yueming; one non-executive Director, being Ms. Song Sining, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Swei Feng-jih.