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## ORIENT VICTORY TRAVEL GROUP COMPANY LIMITED

### 東勝旅遊集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 265)**

## POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 30 OCTOBER 2018 IN RELATION TO THE ACQUISITIONS OF 40% EQUITY INTEREST IN EACH OF THE TARGET COMPANIES

Reference is made to the circular (the “**Circular**”) of Orient Victory Travel Group Company Limited (the “**Company**”) and the notice of EGM (the “**Notice of EGM**”) both dated 10 October 2018 in relation to the acquisitions of 40% equity interest in each of the Target Companies. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolutions as set out in the Notice of EGM were duly passed by the Independent Shareholders by way of poll at the EGM held on 30 October 2018.

The poll results in respect of the ordinary resolutions proposed at the EGM are as follows:

Ordinary Resolutions	Number of Shares actually voted (Approximate % of total number of Shares actually voted)	
	For	Against
1. To approve, confirm and ratify the Great Ascent Agreement and the transactions contemplated thereunder and to authorise any one of the directors or company secretary of the Company to do all such things and acts as he/she may in his/her discretion consider necessary, desirable or expedient, for the purposes of or in connection with the implementation of the Great Ascent Agreement and the transactions contemplated thereunder	160,070,000 (99.994%)	10,000 (0.006%)

Ordinary Resolutions	Number of Shares actually voted (Approximate % of total number of Shares actually voted)	
	For	Against
2. To approve, confirm and ratify the Yiersan Agreement and the transactions contemplated thereunder and to authorise any one of the directors or company secretary of the Company to do all such things and acts as he/she may in his/her discretion consider necessary, desirable or expedient, for the purposes of or in connection with the implementation of the Yiersan Agreement and the transactions contemplated thereunder	160,070,000 (99.994%)	10,000 (0.006%)

*Note: The full texts of the above resolutions were set out in the Notice of EGM.*

As more than 50% of the votes were cast in favour of the above resolutions, the above resolutions were passed as ordinary resolutions of the Company.

As at the date of the EGM, the total number of Shares in issue was 12,749,925,516 Shares. As stated in the Circular, Mr. Shi, OVRE and their respective associates, holding an aggregate of 8,138,282,025 Shares, were required to abstain, and have abstained, from voting on the above resolutions at the EGM. Accordingly, as at the date of the EGM, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolutions proposed at the EGM was 4,611,643,491 Shares.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting. No Shareholder had stated his intention in the Circular to vote against the ordinary resolutions proposed at the EGM.

Union Registrars Limited, the Company's Hong Kong branch share registrar, acted as the scrutineer for vote-taking at the EGM.

By Order of the Board  
**Orient Victory Travel Group Company Limited**  
**Ip Pui Sum**  
*Company Secretary*

Hong Kong, 30 October 2018

*As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Zhao Huining and Mr. Mo Yueming, one non-executive Director, being Ms. Song Sining, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Sui Feng-jih.*