

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SOUTH CHINA HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 9 OCTOBER 2014

The Board is pleased to announce that the resolution as set out in the notice of EGM dated 15 September 2014 (the “**Notice**”) was duly passed by the Shareholders by way of poll at the EGM held on 9 October 2014.

Reference is made to the circular of South China Holdings Limited (the “**Company**”) dated 15 September 2014 (the “**Circular**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The Board is pleased to announce that the resolution as set out in the notice of EGM dated 15 September 2014 was duly passed by the Shareholders by way of poll at the EGM held on 9 October 2014.

The poll result of the EGM is as follows:

| Special Resolution | No. of votes (%) | |
|---|-------------------------|----------------|
| | For | Against |
| To approve the Change of Company Name | 1,331,205,770 (100%) | 0 (0%) |
| As more than 75% of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution by the Shareholders at the EGM. | | |

As at the date of the EGM, the total number of issued Shares was 1,823,401,376. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM, and there was no restriction on any Shareholders to cast votes on the resolution at the EGM.

The Company's branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the EGM.

Subject to the Registrar of Companies in the Cayman Islands approving the Change of Company Name, the new English name and the dual foreign name in Chinese of the Company will be entered into the Register of Companies maintained by the Registrar of Companies in the Cayman Islands in place of the existing company name of the Company and the Change of Company Name will take effect from the date of the passing of the special resolution approving the same, i.e. 9 October 2014. The Registrar of Companies in the Cayman Islands shall issue a certificate of incorporation on change of name thereafter. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

By Order of the Board
South China Holdings Limited
Ip Pui Sum
Company Secretary

Hong Kong, 9 October 2014

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Zhou Jiangyong, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.