

3 October 2014

Mandatory general offer
Disclosure of dealings in the shares of South China Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Ng Hung Sang	3 October 2014	Purchase	75,000	\$0.5200	9,893,808	0.5426%
		Purchase	60,000	\$0.5300	9,953,808	0.5459%
		Purchase	225,000	\$0.5400	10,178,808	0.5582%
		Purchase	15,000	\$0.5500	10,193,808	0.5591%
		Sale	230,000	\$0.5400	9,963,808	0.5464%

End

Note:

Ng Hung Sang is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.