

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	31/08/2014		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer South	China Holdings Limit	ed	
Date Submitted 03/09/			
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>265</u> Desc	eription: Ordinary	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.025	100,000,000
Increase/(decrease)	<u> </u>		<u>-</u>
Balance at close of the month	4,000,000,000	0.025	100,000,000
(2) Stock code : N/A Desc	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of				
preceding month	1,823,401,376	N/A	N/A	N/A
Increase/ (decrease)				
during the month		N/A	N/A	N/A
Balance at close of the				
month	1,823,401,376	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A ( / / ) shares (*Note 1*) 2. N/A ) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Iominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	<del>-</del>			· -		-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_					
	_					
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	_					
	_					
( / / )	_			· -		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	_					
	_					
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)	N/A	
				ence shares)	N/A	_
			(	Other class)	N/A	_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						<del></del>
Subscription price						
(if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
2. IV/A	<del>-</del> -					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del></del>				
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	(,,,)		(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
	-	
( / / )		
shares (Note 1)		. <u></u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AN/AClass of shares issuable (*Note 1*) At price : State ( / / Issue and allotment N/A Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AN/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency N/A Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Class of shares   N/A   repurchased (Note 1)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Section divided   At price   State currency   N/A   Issue and allotment date   (dd/mm/yyyy)								
Class of shares   N/A					<u>N/A</u>			
Class of shares N/A repurchase of shares of shares (Note 1)	5.	Scrip dividend	At price : State currency N/A		( / /	)		
Cancellation date : ( / / )   (   dd/mm/yyy)					( / /	)	N/A	N/A
Cancellation date : ( / / )   (   dd/mm/yyy)								
shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  Class of shares N/A redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / ) (dd/mm/yyyy)  N/A  Sometimes of the companies					N/A			
Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / ) shares  Class of shares N/A redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / ) (Note 1)  State (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	6.				( / /	)		
Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / ) Shares ( dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / ) (Note 1)  State (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A  Class of shares issuable N/A  (Note 1)  8. Consideration issue At price: State currency N/A  EGM approval date: ( / / )  State (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )							N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )					<u>N/A</u>			
Class of shares issuable N/A  Class of shares issuable N/A  (Note 1)  8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	7.				( / /	)		
Class of shares issuable N/A  Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State Currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)					( / /	)		
8. Consideration issue At price: State ourrency N/A Issue and allotment date: (///)  EGM approval date: (///)				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
8. Consideration issue At price: currency   TVA   date: (dd/mm/yyyy)    EGM approval date: ( / / / )					<u>N/A</u>			
EGM approval date: ( / / )	8.	Consideration issue			( / /	)		
(dd/mm/vvvv)					( / /	)		
				(~JJJJ/			N/A	N/A

	Fo	r Main E		and GEM lis	
			]	No. of new	No. of new
			i	shares of ssuer issued	shares of issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
Type of Issue					month
	Class of shares issuable (Note 1)	<u>N/A</u>			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval data:	( / /	)		
	EGM approval date: (dd/mm/yyyy)				
	(dd/111112/9999)			N/A	N/A
					· -
	Class of shares issuable	<u>N/A</u>			
	( <i>Note 1</i> )				
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	ECM approval data:	( / /	)		
	EGM approval date: (dd/mm/yyyy)		,	N/A	N/A
	(44,11111 ) ) ) ) )			1071	
	Total E. (Or	dinary sl	nares)	N/A	
	`	erence sl			-
	(1101)	(Other	,		-
		(Other	crass)	11/11	-
Total increase / (decrease) in ordinary shares during the	na month (i.e. Total of A to E)	•	(1)		
Total increase / (decrease) in ordinary shares during tr	le month (i.e. Total of A to E).	•	(1)		-
			(2)	)	N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to I	E):			N/A
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):			N/A
(These figures should be the same as the relevant figu	res under II ahove ("Moveme	nte in Ic	sued S	Share Canita	7"))

Remarks (if any):	
N/A	
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	_
	-
Submitted by: To Suen Fan	
240 Million 6 J	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.