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## ORIENT VICTORY CHINA HOLDINGS LIMITED

### 東勝中國控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 265)**

### **LAST TRADING DAY OF THE WARRANTS (WARRANT CODE: 1479)**

Reference is made to the announcement of Orient Victory China Holdings Limited (the “**Company**”) dated 28 March 2017 and the circular of the Company dated 29 March 2017 (the “**Circular**”) in relation to the expiry of subscription rights attaching to the Warrants. Unless otherwise stated, terms used in this announcement have the same meanings as defined in the Circular.

The Board wishes to remind the holders of the Warrants that the last trading day of the Warrants on the Stock Exchange will be Wednesday, 26 April 2017 and trading of the Warrants on the Stock Exchange will close after 4:00 p.m. on Wednesday, 26 April 2017.

**Holders of the Warrants who are in doubt as to their position or their action to be taken are recommended to consult their licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.**

By order of the Board  
**Orient Victory China Holdings Limited**  
**Shi Baodong**  
*Chairman and Executive Director*

Hong Kong, 18 April 2017

*As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.*