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ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 265)

SUPPLEMENTAL ANNOUNCEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of Orient Victory China Holdings Limited (the “**Company**”) refers to the announcement (the “**Announcement**”) of the Company dated 10 March 2017 in relation to the acquisition of 78% of the issued share capital of Nibou Company Limited.

Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Directors would like to clarify and supplement the key financial information of the Target Company extracted from its unaudited financial statements for the six months ended 31 December 2016 and for the two years ended 30 June 2016 and 30 June 2015 as follows:

	For the six months ended 31 December 2016 (unaudited) JPY (equivalent to approximately HK\$)	For the year ended 30 June 2016 (unaudited) JPY (equivalent to approximately HK\$)	For the year ended 30 June 2015 (unaudited) JPY (equivalent to approximately HK\$)
Net loss before taxation and extraordinary items	JPY36,913,863 HK\$2,509,773	JPY96,489,280 HK\$6,560,306	JPY82,139,839 HK\$5,584,688
Net loss after taxation and extraordinary items	JPY36,913,863 HK\$2,509,773	JPY96,630,438 HK\$6,569,903	JPY82,234,366 HK\$5,591,114

By order of the Board
Orient Victory China Holdings Limited
Shi Baodong
Chairman and Executive Director

Hong Kong, 13 March 2017

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.