

**IMPORTANT**  
**重要提示**

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, CERTIFIED PUBLIC ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下如對本額外申請表格或應採取之行動有任何疑問，應諮詢閣下之持牌股票交易商或註冊證券機構、銀行經理、律師、註冊會計師或其他專業顧問。

THIS EXCESS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) STATED OVERLEAF ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 14 OCTOBER 2016.

本額外申請表格具有價值，惟不可轉讓，並僅供背頁所列合資格股東使用。於二零一六年十月十四日(星期五)下午四時正後不得提出申請。

Reference is made as to the prospectus (“Prospectus”) issued by Orient Victory China Holdings Limited (the “Company”) dated 29 September 2016 in relation to the Open Offer. Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

茲提述東勝中國控股有限公司(「本公司」)於二零一六年九月二十九日就公開發售刊登之發售章程(「售股章程」)。除文義另有所指外，本表格所用詞彙與售股章程所界定者具有相同涵義。

A copy of this Excess Application Form, together with a copy of the accompanying Prospectus and the Assured Allotment Application Form, have been registered with the Registrar of Companies in Hong Kong pursuant to Sections 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of these documents.

本額外申請表格連同隨附之售股章程及保證配額申請表格，已依據公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Excess Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Excess Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本額外申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

No application will be made for the listing of, and permission to deal in, the Offered Perpetual Convertible Securities on the Stock Exchange or any other stock exchanges. The Company will apply to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Offered Shares and the Conversion Shares issuable upon the conversion of the Offered Perpetual Convertible Securities. Subject to the granting of listing of, and permission to deal in, the Offered Shares and the Conversion Shares on the Stock Exchange, the Offered Shares and the Conversion Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offered Shares and the Conversion Shares or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the general rules of CCASS and CCASS operational procedures in effect from time to time. You should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, certified public accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

本公司將不會申請批准出售永久可換股證券在聯交所或任何其他證券交易所上市及買賣。本公司將向聯交所上市委員會申請出售股份以及轉換出售永久可換股證券後可發行的換股股份的上市及買賣。待聯交所批准出售股份以及換股股份上市及買賣後，出售股份及換股股份將獲香港結算接納為合資格證券，可於出售股份及換股股份開始買賣之日或香港結算可能釐定之其他日期起在中央結算系統寄存、結算及交收。聯交所參與者之間在任何交易日進行之交易須於其後之第二個交易日在中央結算系統內交收。所有於中央結算系統進行之活動均須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則。閣下應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、註冊會計師或其他專業顧問有關交收安排之詳情，以及該等安排對閣下享有之權利及權益構成之影響。

**Hong Kong Branch Share Registrar:**

Union Registrars Limited  
Suites 3301-04, 33/F,  
Two Chinachem Exchange Square  
338 King's Road  
North Point, Hong Kong

**股份過戶登記處香港分處：**

聯合證券登記有限公司  
香港北角英皇道338號  
華懋交易廣場2期33樓  
3301-04室



**東勝中國**  
ORIENT VICTORY CHINA

**ORIENT VICTORY CHINA HOLDINGS LIMITED**

**東勝中國控股有限公司**

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 265)

(股份代號：265)

**PROPOSED OPEN OFFER OF OFFERED SHARES WITH  
AN ALTERNATIVE OF UNLISTED PERPETUAL CONVERTIBLE  
SECURITIES ON THE BASIS OF  
ONE (1) OFFERED SHARE FOR EVERY FIVE (5) ORDINARY SHARES  
HELD ON THE RECORD DATE**

**建議按於記錄日期每持有五(5)股普通股獲發一(1)股出售股份之  
基準公开发售出售股份或另行選擇非上市永久可換股證券**

**PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:00 P.M.  
ON FRIDAY, 14 OCTOBER 2016  
股款須不遲於二零一六年十月十四日(星期五)下午四時正接納時繳足**

**EXCESS APPLICATION FORM  
額外申請表格**

This Excess Application Form should be completed and lodged, together with payment by cheque or banker's cashier order in respect of HK\$0.128 per excess Offered Security being applied for (rounded down to 2 decimal points) with the Company's Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong by not later than 4:00 p.m. on Friday, 14 October 2016. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “ORIENT VICTORY CHINA HOLDINGS LIMITED – EAF” and crossed “Account Payee Only”.

本額外申請表格必須填妥，連同按所申請認購之額外出售證券以每股0.128港元計算(下調至兩個小數位)之應繳股款支票或銀行本票，最遲於二零一六年十月十四日(星期五)下午四時正或之前交回本公司之股份過戶登記處香港分處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款須以港元繳付，支票必須以香港持牌銀行戶口開出，而銀行本票須由香港之持牌銀行發出及以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「ORIENT VICTORY CHINA HOLDINGS LIMITED – EAF」。

Completion and return of this Excess Application Form together with a cheque or banker's cashier order in payment for the excess Offered Securities which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this Excess Application Form will be rejected.

填妥及交回本額外申請表格連同繳付按本表格所申請額外出售證券之股款支票及銀行本票，即構成申請人士作出之一項保證，支票或銀行本票於首次過戶時將會兌現。所有支票及銀行本票將於收訖後過戶，而因有關股款所賺取之所有利息(如有)將撥歸本公司所有。倘隨附支票或銀行本票在首次過戶時未能兌現，則本額外申請表格將遭拒絕受理。

You will be notified of any allotment of excess Offered Securities made to you. If no excess Offered Securities are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you on or before Monday, 24 October 2016, at your own risk. If the number of excess Offered Securities allotted to you is less than that being applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, by no later than Monday, 24 October 2016, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form.

閣下將獲通知獲配發之額外出售證券數目。倘閣下不獲配發任何額外出售證券，則於申請認購時繳付之股款將會以支票方式(不計利息)全數退還予閣下。閣下，退款支票預計於二零一六年十月二十四日(星期一)或之前以平郵方式郵寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外出售證券數目少於所申請認購之數目，則多出之申請認購款項亦將會以支票方式(不計利息)退還予閣下，退款支票預計將不遲於二零一六年十月二十四日(星期一)以平郵方式郵寄予閣下，郵誤風險概由閣下自行承擔。任何有關支票將以名列本表格之申請人為抬頭人。

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

Application can only be made by the Qualifying Shareholder(s) named here.  
認購申請僅可由本欄列名之合資格股東提出。

Any payments for Offered Securities should be rounded down to 2 decimal points.  
出售證券之任何付款應下調至兩個小數位。

To: The Directors  
Orient Victory China Holdings Limited  
致：東勝中國控股有限公司  
列位董事台照

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for number of excess Offered Securities (in the form of Offered Shares or Offered Perpetual Convertible Securities, or a combination of both) specified in Box A at the subscription price of HK\$0.128 per excess Offered Security, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order made payable to “ORIENT VICTORY CHINA HOLDINGS LIMITED – EAF” and crossed “Account Payee Only” being the payment in full on application for the below number of excess Offered Securities.

敬啟者：

本人／吾等為上文列名之合資格股東，現不可撤回地以每股額外出售證券0.128港元之認購價申請認購甲欄指定之額外出售證券(以出售股份或出售永久可換股證券形式，或兩者之結合)，並附上以「只准入抬頭人賬戶」方式劃線獨立開出，並註明抬頭人為「ORIENT VICTORY CHINA HOLDINGS LIMITED – EAF」之支票或銀行本票，作為申請認購下列數目額外出售證券須全數支付之股款。

I/We, hereby request you to allot such excess Offered Securities (in the form of Offered Shares or Offered Perpetual Convertible Securities, or a combination of both) being applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the Offered Shares and/or Offered Perpetual Convertible Securities for the number of excess Offered Securities as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that the Directors will allocate the excess Offered Securities at their discretion, but on a fair and equitable basis, to Qualifying Shareholders who have applied for excess Offered Securities on a pro rata basis with reference to the number of excess Offered Securities applied for. I/We understand that the allocation of the Offered Securities in excess of assured allotments entitlement will not be based on the number of the Ordinary Shares held by the relevant Qualifying Shareholders and no preference will be given to topping-up odd lots to whole board lots. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Offered Securities applied for.

本人／吾等謹請 貴公司配發該等所申請認購或任何較所申請認購數目為少之額外出售證券(以出售股份或出售永久可換股證券的形式，或兩者之結合)予本人／吾等，並將本人／吾等就此項認購申請可能獲配發之額外出售證券數目之出售股份及／或出售永久可換股證券及／或應退還予本人／吾等任何多出之申請認購股款之支票，按上列地址以平郵方式郵寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等明白董事將參考所申請之超額出售證券數目酌情但按公平及公正基準向申請額外出售證券之合資格股東按比例分配額外出售證券。本人／吾等知悉，獲保證配額以外之額外出售證券的分配將不會參考相關合資格股東持有的普通股數目，將不會特別優先考慮將不足一手之零碎股權補足為一手完整買賣單位之股權。本人／吾等知悉本人／吾等未必可獲保證配發全部或任何部份所申請認購之額外出售證券。

I/We hereby undertake to accept such number of excess Offered Shares and/or Offered Perpetual Convertible Securities as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and this Excess Application Form and subject to the memorandum and articles of association of the Company, where applicable. In respect of any Offered Shares and/or Offered Perpetual Convertible Securities allotted to me/us, I/we authorise you to place my/our name(s) on the register of members and/or Offered Perpetual Convertible Securities of the Company as the holder(s) of such excess Offered Shares and/or Offered Perpetual Convertible Securities.

本人／吾等謹此承諾按照售股章程及本額外申請表格所載之條款，並在 貴公司之組織章程大綱及細則(如適用)限制下接納可能配發予本人／吾等前述之額外出售股份及／或出售永久可換股證券數目。本人／吾等就任何獲配發之出售股份及／或出售永久可換股證券數目授權 貴公司將本人／吾等之姓名列入 貴公司之股東名冊及／或出售永久可換股證券持有人名冊，作為該等額外出售股份及／或出售永久可換股證券之持有人。

Box A 甲欄	No. of Offered Shares applied for 申請認購之出售股份數目	HK\$ 港元
	Units of Offered Perpetual Convertible Securities applied for 申請認購之出售永久可換股證券份數	HK\$ 港元
	Total 合共	HK\$ 港元
Name of bank on which cheque/banker's cashier order is drawn 支票／銀行本票之付款銀行名稱		
Cheque/banker's cashier order number 支票／銀行本票號碼		

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)  
合資格股東簽署(所有聯名合資格股東均須簽署)

Date: \_\_\_\_\_ Contact Telephone No.: \_\_\_\_\_  
日期：\_\_\_\_\_ 聯絡電話號碼：\_\_\_\_\_

Please staple your  
payment here

請將股款  
繫釘在此