

TO BE VALID, THE WHOLE OF THIS ASSURED ALLOTMENT APPLICATION FORM MUST BE RETURNED
本保證配額申請表格必須整份交還方為有效

IMPORTANT 重要提示

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS ASSURED ALLOTMENT APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, CERTIFIED PUBLIC ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下如對本保證配額申請表格或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、註冊會計師或其他專業顧問。

THIS ASSURED ALLOTMENT APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) STATED OVERLEAF ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 14 OCTOBER 2016.

本保證配額申請表格具有價值，惟不可轉讓，並僅供背頁所列之合資格股東使用。於二零一六年十月十四日(星期五)下午四時正後不得提出申請。

Reference is made as to the prospectus (the “**Prospectus**”) issued by Orient Victory China Holdings Limited (the “**Company**”) dated 29 September 2016 in relation to the Open Offer. Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

茲提述東勝中國控股有限公司(「**本公司**」)於二零一六年九月二十九日就公開發售刊發之發售章程(「**售股章程**」)。除文義另有所指外，本表格所用詞彙與售股章程所界定者具有相同涵義。

A copy of this Assured Allotment Application Form, together with a copy of the accompanying Prospectus and the Excess Application Form, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of these documents.

本保證配額申請表格連同隨附之售股章程及額外申請表格，已依據公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this Assured Allotment Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Assured Allotment Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)及香港中央結算有限公司(「**香港結算**」)對本保證配額申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本保證配額申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

No application will be made for the listing of, and permission to deal in, the Offered Perpetual Convertible Securities on the Stock Exchange or any other stock exchanges. The Company will apply to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Offered Shares and the Conversion Shares issuable upon the conversion of the Offered Perpetual Convertible Securities. Subject to the granting of listing of, and permission to deal in, the Offered Shares and the Conversion Shares on the Stock Exchange, the Offered Shares and the Conversion Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offered Shares and the Conversion Shares or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the general rules of CCASS and CCASS operational procedures in effect from time to time. You should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, certified public accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

本公司將不會申請批准出售永久可換股證券在聯交所或任何其他證券交易所上市及買賣。本公司將向聯交所上市委員會申請出售股份及轉換出售永久可換股證券後可發行的換股股份的上市及買賣。待聯交所批准出售股份及換股股份上市及買賣後，出售股份及換股證券將獲香港結算接納為合資格證券，可於出售股份及換股股份開始買賣之日或香港結算可能釐定之其他日期起在中央結算系統寄存、結算及交收。聯交所參與者之間在任何交易日進行之交易須於其後之第二個交易日在中央結算系統內交收。所有於中央結算系統進行之活動均須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則。 閣下應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、註冊會計師或其他專業顧問有關交收安排之詳情，以及該等安排對 閣下享有之權利及權益構成之影響。

Hong Kong Branch Share Registrar:

Union Registrars Limited
Suites 3301-04, 33/F,
Two Chinachem Exchange Square
338 King's Road
North Point, Hong Kong

股份過戶登記處香港分處：

聯合證券登記有限公司
香港北角英皇道338號
華懋交易廣場2期33樓
3301-04室



ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 265)

(股份代號：265)

PROPOSED OPEN OFFER OF OFFERED SHARES WITH AN ALTERNATIVE OF UNLISTED PERPETUAL CONVERTIBLE SECURITIES ON THE BASIS OF ONE (1) OFFERED SHARE FOR EVERY FIVE (5) ORDINARY SHARES HELD ON THE RECORD DATE

建議按於記錄日期每持有五(5)股普通股獲發一(1)股出售股份之 基準公開發售出售股份或另行選擇非上市永久可換股證券

PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON FRIDAY, 14 OCTOBER 2016

股款須不遲於二零一六年十月十四日(星期五)下午四時正接納時繳足

ASSURED ALLOTMENT APPLICATION FORM

保證配額申請表格

You are entitled to apply for any number of Offered Securities (in the form of either Offered Shares or Offered Perpetual Convertible Securities or a combination of both) which is equal to or less than your Assured Entitlement shown in Box B overleaf by filling in this Assured Allotment Application Form. Subject as mentioned in the Prospectus and this Assured Allotment Application Form, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an Assured Entitlement of one (1) Offered Securities for every five (5) existing Ordinary Shares held on Wednesday, 28 September 2016.

閣下有權透過填寫本保證配額申請表格申請認購相等於或少於背頁乙欄所列 閣下獲保證配發之任何出售證券(以出售股份或出售永久可換股證券的形式，或兩者之結合)數目。在售股章程及本保證配額申請表格所述者規限下，有關配額乃按於二零一六年九月二十八日(星期三)每持有五(5)股現有普通股獲保證配發一(1)股出售證券的基準，向名列本公司股東名冊並為合資格股東之股東作出。

If you wish to apply for such number of Offered Securities which is more than your Assured Entitlement shown in Box B overleaf, i.e. the excess Offered Securities, you should also fill in the separate Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the excess Offered Securities.

倘 閣下欲申請認購多於背頁乙欄所列 閣下獲保證配發之有關出售證券數目(即額外出售證券)，則閣下須另行填寫額外申請表格，並連同額外出售證券涉及之全數應繳款項之個別股款一併交回。

If you wish to apply for any Offered Securities and/or excess Offered Securities, you should complete and sign this Assured Allotment Application Form and/or the Excess Application Form, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offered Securities and/or the excess Offered Securities being applied for with the Company's Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong by no later than 4:00 p.m. on Friday, 14 October 2016. All remittance(s) for application of Offered Securities under Assured Entitlement must be in Hong Kong dollars and made payable to “ORIENT VICTORY CHINA HOLDINGS LIMITED – OPEN OFFER” and crossed “Account Payee Only” and comply with the procedures set out overleaf and/or in the Excess Application Form. No application(s) of Offered Securities and/or excess Offered Securities can be made by any person who are Excluded Shareholders.

倘 閣下欲申請認購任何出售證券及/或額外出售證券，請填妥及簽署本保證配額申請表格及/或額外申請表格並將表格連同申請認購出售證券及/或額外出售證券涉及之全數應繳款項之足額股款於二零一六年十月十四日(星期五)下午四時正或之前交回本公司之股份過戶登記處香港分處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有申請認購保證配額之出售證券股款必須為港元，並須註明抬頭人為「ORIENT VICTORY CHINA HOLDINGS LIMITED – OPEN OFFER」及以「只准入抬頭人賬戶」方式劃線開出，以及須符合背頁及/或額外申請表格所載手續。除外股東不得申請認購出售證券及/或額外出售證券。

To: The Directors
Orient Victory China Holdings Limited

致：東勝中國控股有限公司
列位董事台照

Dear Sirs,

I/We, being the Qualifying shareholder(s) stated overleaf of the Ordinary Shares, enclose a remittance** for the amount payable in full on application for the number of Offered Securities at a price of HK\$0.128 per Offered Security specified in Box B (or, if and only if Box D is completed, in Box D). I/We hereby accept and undertake to accept that number of Offered Securities on the terms and conditions of the Prospectus dated Thursday, 29 September 2016 and this Assured Allotment Application Form and subject to the memorandum and articles of association of the Company, where applicable, and I/we hereby undertake and agree to apply for the same or any lesser number of such Offered Securities in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members and/or holders of Offered Perpetual Convertible Securities as the holder(s) of such Offered Securities or any lesser number of Offered Securities as aforesaid and to send certificate(s) for the new Offered Shares and/or the Offered Perpetual Convertible Securities in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者：

本人/吾等為背頁所列之合資格股東，現申請認購乙欄(或倘及僅倘已填妥丁欄，則丁欄)指定之出售證券數目，並附上按每股發售證券0.128港元之價格計算並須於申請時繳足之全數股款**。本人/吾等謹此根據二零一六年九月二十九日(星期四)刊發之售股章程及本保證配額申請表格所載之條款及條件，以及 貴公司之組織章程大綱及細則(如適用)，接納及承諾接納出售證券之有關數目，而本人/吾等謹此承諾並同意申請認購相等於或少於與提出本申請時涉及之出售證券數目。本人/吾等謹此授權 貴公司將本人/吾等之姓名列入 貴公司之股東名冊及/或出售永久可換股證券持有人名冊，作為前述有關數目或較少數目之出售證券之持有人，並請 貴公司將有關新出售股份及/或出售永久可換股證券證書按背頁地址以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及申請手續，並同意全部遵守。

** Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “ORIENT VICTORY CHINA HOLDINGS LIMITED – OPEN OFFER” and crossed “Account Payee Only” (see the section headed “Procedures for Application” on the reverse side of this Assured Allotment Application Form).

** 以香港持牌銀行戶口開出之支票或向香港持牌銀行發出之銀行本票須註明抬頭人為「ORIENT VICTORY CHINA HOLDINGS LIMITED – OPEN OFFER」及以「只准入抬頭人賬戶」方式劃線開出(詳情請參閱本保證配額申請表格背面「申請手續」一節)。

Valid application for such number of Offered Shares and/or Offered Perpetual Convertible Securities which is less than or equal to an applicant's Assured Entitlement will be accepted in full, assuming that the conditions of the Open Offer have been satisfied.

假設公開發售之條件獲達成，申請認購出售股份及/或出售永久可換股證券數目少於或相等於申請人獲保證配發之數目之有效申請將獲全數接納。

If no number is inserted in Box D or any other information in this Assured Allotment Application Form, the cheque and/or banker's cashier order is missing, incomplete or erroneous, the application will not be considered as valid until such missing, incomplete or erroneous information has been completed and rectified.

倘丁欄內並無填上數目，或在本保證配額申請表格、支票及/或銀行本票之任何其他資料有遺漏、未填妥或有錯誤，則該申請將不會被視為有效，直至有關遺漏、未填妥或錯誤之資料經填妥及更正為止。

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

Number of Ordinary Shares registered in your name on 28 September 2016
於二零一六年九月二十八日以閣下名義登記之普通股股份數目

Box A
甲欄

Number of Offered Securities in your Assured Allotment
閣下獲保證配發之出售證券數目

Box B
乙欄

Application can only be made by the Qualifying Shareholder(s) named above.
認購申請僅可由上文列名之合資格股東提出。

Please enter in Box D the number of Offered Shares and/or units of Offered Perpetual Convertible Securities applied for and the amount of remittance enclosed (calculated as the number of Offered Shares and/or units of Offered Perpetual Convertible Securities applied for multiplied by HK\$0.128)
請於丁欄填妥所申請認購之出售股份及／或出售永久可換股證券份數及隨附之股款金額(以申請認購之出售股份及／或出售永久可換股證券份數乘以0.128港元計算)

Amount payable on Assured Allotment when applied in full
申請認購全數保證配額時應繳款項

Box C
丙欄

Any payments for Offered Securities should be rounded down to 2 decimal points.
出售證券之任何付款應下調至兩個小數位。

Box D
丁欄

No. of Offered Shares applied for
申請認購之出售股份數目

Units of Offered Perpetual Convertible Securities applied for
申請認購之出售永久可換股證券份數

Total
合共

	HK\$ 港元
	HK\$ 港元
	HK\$ 港元
Name of bank on which cheque/banker's cashier order is drawn 支票／銀行本票之付款銀行名稱	
Cheque/banker's cashier order number 支票／銀行本票號碼	

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholders must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Contact Telephone No.:

聯絡電話號碼： _____

Date:

日期： _____

Please staple your payment here
請將股款
緊釘在此



ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

CONDITIONS

1. No Excluded Shareholder is permitted to apply for any Offered Securities and/or excess Offered Securities.
2. No receipt will be issued for sums received on application(s) but it is expected that certificate(s) for any Offered Securities and/or excess Offered Securities in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at its/his/her/their own risk, at the address(es) stated on the form(s).
3. Completion of this Assured Allotment Application Form and/or the Excess Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or the Company's Hong Kong Branch Share Registrar, Union Registrars Limited, or some person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Assured Allotment Application Form and/or the Excess Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offered Securities and/or excess Offered Securities applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offered Securities and/or the excess Offered Securities undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offered Securities and/or the excess Offered Securities which they have applied for subject to the memorandum and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheque(s) are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offered Securities and/or the excess Offered Securities is not transferable or renounceable.
7. The Company reserves the right to accept or refuse any application(s) for the Offered Securities and/or the excess Offered Securities which does/do not comply with the procedures set out herein and/or in the Excess Application Form(s).

PROCEDURES FOR APPLICATION

You may apply for such number of Offered Securities which is equal to or less than your Assured Entitlement set out in Box B by filling in this Assured Allotment Application Form.

To apply for such number of Offered Securities which is equal to or less than your Assured Entitlement, enter in Box D of this Assured Allotment Application Form the number of Offered Securities in the form of either Offered Shares or Offered Perpetual Convertible Securities or a combination of both, for which you wish to apply for and the total amount payable (calculated as the number of Offered Shares and/or units of Offered Perpetual Convertible Securities applied for multiplied by HK\$0.128, rounded down to 2 decimal points). If the amount of the corresponding remittance received is less than that required for the number of Offered Securities inserted, the subscriber(s) will be deemed to have applied for such lesser number of Offered Securities for which full payment has been received.

If you wish to apply for the exact number of Offered Securities set out in Box B of this Assured Allotment Application Form, enter in Box D of this Assured Allotment Application Form the number of Offered Securities in the form of either Offered Shares or Offered Perpetual Convertible Securities or a combination of both, for which you wish to apply for and the total amount payable (calculated as the number of Offered Shares and/or units of Offered Perpetual Convertible Securities applied for multiplied by HK\$0.128, rounded down to 2 decimal points). If no number is inserted in Box D or any other information in the Assured Allotment Application Form, cheque and/or banker's cashier order is missing, incomplete or erroneous, the application will be considered as invalid and be void unless such missing, incomplete or erroneous information has been completed and rectified.

If you wish to apply for any number of Offered Securities which is more than your Assured Entitlement set out in Box B of this Assured Allotment Application Form, i.e. the excess Offered Securities, you should use the separate Excess Application Form and enter in the appropriate space provided in the Excess Application Form the number of excess Offered Securities in the form of either Offered Shares or Offered Perpetual Convertible Securities or a combination of both, for which you wish to apply for and the total amount payable (calculated as the number of Offered Shares and/or units of Offered Perpetual Convertible Securities applied for multiplied by HK\$0.128, rounded down to 2 decimal points). You may apply for any number of excess Offered Securities as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offered Securities inserted, the subscriber(s) will be deemed to have applied for such lesser number of excess Offered Securities for which full payment has been received.

This Assured Allotment Application Form and/or the Excess Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, by not later than 4:00 p.m. on Friday, 14 October 2016. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an (account with) or banker's cashier orders must be issued by, a bank in Hong Kong and made payable to **"ORIENT VICTORY CHINA HOLDINGS LIMITED – OPEN OFFER"** for Offered Securities under Assured Entitlement and made payable to **"ORIENT VICTORY CHINA HOLDINGS LIMITED – EAF"** for excess Offered Securities and crossed **"Account Payee Only"**. Unless this Assured Allotment Application Form and/or the Excess Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Assured Allotment Application Form and/or the appropriate remittance shown in the Excess Application Form has/have been received by 4:00 p.m. on Friday, 14 October 2016, your right to apply for the Offered Securities and/or the excess Offered Securities and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

For each applicant of Offered Shares, one share certificate will be issued in respect of all the Offered Shares allotted to such applicant, and for each applicant of Offered Perpetual Convertible Securities, one certificate for all the Offered Perpetual Convertible Securities will be issued in respect of all the Offered Perpetual Convertible Securities allotted to such applicant. Certificate(s) for the Offered Securities is/are expected to be posted by ordinary post to you on or before Monday, 24 October 2016 at your own risk.



東勝中國

ORIENT VICTORY CHINA

ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：265)

條件

1. 除外股東不得申請認購任何出售證券及／或額外出售證券。
2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部份接納之任何出售證券及／或額外出售證券之證書將以平郵方式按表格所列地址寄予獲配發人；或如屬聯名獲配發人，則寄予交名列首位之獲配發人，郵誤風險概由彼等自行承擔。
3. 填妥本保證配額申請表格及／或額外申請表格將構成申請人指示及授權本公司及／或本公司之股份過戶登記處香港分處聯合證券登記有限公司，或彼等就此提名之其他人士代表認購人辦理本保證配額申請表格及／或額外申請表格或其他文件之任何登記手續，以及進行有關公司或人士可能認為必須或合適之一切其他事宜，以根據售股章程所述安排，將認購人所申請認購之數目或任何較少數目之出售證券及／或額外出售證券登記在認購人名下。
4. 出售證券及／或額外出售證券之認購人承諾簽署所有文件並採取一切其他必要行動以讓認購人登記成為所申請認購之出售證券及／或額外出售證券之持有人，惟須符合本公司組織章程細則之規定。
5. 本公司收到認購款項後將隨即將之過戶，因此而產生之一切利息收入(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將不獲受理。
6. 閣下申請認購出售證券及／或額外出售證券之權利不得轉讓或放棄。
7. 本公司保留權利接受或拒絕任何不符合本保證配額申請表格及／或額外申請表格所載手續之出售證券及／或額外出售證券認購申請。

申請手續

閣下可透過填寫本保證配額申請表格申請認購相等於或少於乙欄所列 閣下獲保證配發之相關出售證券數目。

倘 閣下欲申請認購少於 閣下獲保證配發之出售證券數目，請在本保證配額申請表格丁欄內填上 閣下欲申請認購之出售證券數目(以出售股份或出售永久可換股證券的形式，或兩者之結合)及應繳款項總額(以申請認購之出售證券數目乘以0.128港元計算，下調至兩個小數位)。倘所收到之相應認購款項少於所填上之出售證券數目所要求之股款，則認購人將被視作申請認購已收全數款項所代表之相關較少出售證券數目。

倘 閣下欲申請本保證配額申請表格乙欄所列數目之出售證券，請在本保證配額申請表格丁欄內填上 閣下欲申請認購之出售證券數目(以出售股份或出售永久可換股證券的形式，或兩者之結合)及應繳款項總額(以申請認購之出售證券數目乘以0.128港元計算，下調至兩個小數位)。倘丁欄內並無填上數目，或在保證配額申請表格、支票及／或銀行本票之任何其他資料有遺漏、未填妥或有錯誤，則該申請將不會被視為有效，直至有關遺漏、未填妥或錯誤之資料經填妥及更正為止。

倘 閣下欲申請認購多於本保證配額申請表格乙欄所列 閣下獲保證配發之任何出售證券數目(即額外出售證券)，則 閣下須另行使用額外申請表格，並於額外申請表格之適當位置填上 閣下欲申請認購之額外出售證券數目(以出售股份或出售永久可換股證券的形式，或兩者之結合)及應繳款項總額(以申請認購之額外出售證券數目乘以0.128港元計算，下調至兩個小數位)。 閣下可申請認購其欲申請認購之任何額外出售證券數目。倘所收到之相應認購款項少於所填上之額外出售證券數目之所需股款，則認購人將被視作申請認購已收全數款項所代表之較少額外出售證券數目。

填妥本保證配額申請表格及／或額外申請表格並將適當之股款緊釘其上後，請將表格對摺並於二零一六年十月十四日(星期五)下午四時正或之前交回本公司之股份過戶登記處香港分處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款必須為港元，支票必須以香港銀行賬戶開出，而銀行本票則須由香港銀行發出，並以「ORIENT VICTORY CHINA HOLDINGS LIMITED – OPEN OFFER」為抬頭人認購保證配額之出售證券及以「ORIENT VICTORY CHINA HOLDINGS LIMITED – EAF」為抬頭人認購額外出售證券及以「只准入抬頭人賬戶」方式劃線開出。除非本保證配額申請表格及／或額外申請表格，連同本保證配額申請表格丙欄或丁欄(視情況而定)所示之適當股款及／或額外申請表格所示之適當股款於二零一六年十月十四日(星期五)下午四時正或之前收到，否則 閣下申請認購出售證券及／或額外出售證券之權利以及一切有關權利將視作被拒絕而予以註銷。

就出售股份的各申請者而言，將會就所有向該名申請者配發的出售股份發出一張股票，而就出售永久可換股證券的各申請者而言，將會就所有向該名申請者配發的出售永久可換股證券發出一張證書。預期出售證券之證書及／或股票將於二零一六年十月二十四日(星期一)或之前以平郵方式寄予 閣下，郵誤風險概由 閣下自行承擔。