

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Orient Victory China Holdings Limited
Date Submitted	01/09/2016

### I. Movements in Authorised Share Capital

# 1. Ordinary Shares

1) Stock code : 265       Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.005	HK\$100,000,000			
Increase/(decrease)	N/A_		N/A			
Balance at close of the month	20,000,000,000	HK\$0.005	HK\$100,000,000			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code :Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

#### 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** *currency*) :

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,763,595,237			
Increase/ (decrease) during the month	0			
Balance at close of the month	11,763,595,237			

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)	N/A		
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Crontod	Evereised	Concolled	Lanced		close of the month
1.	Granted	Exercised	Cancelled	Lapsed		
<u>(///)</u> <u>(///)</u> <u>shares</u> ( <i>Note 1</i> )						
<u>2.</u>						
$\frac{( / / )}{\text{shares}}$						
<u>3.</u>						
$\frac{( / / )}{\text{shares}}$						
(Note 1)		To		nce shares)		
Total funds raised dur options (State currenc		from exercise o		Other class)		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants						
	HK\$	152,922,687.64	0	152,922,687.64	0	784,218,911
( 03 / 05 / 2017 )	ΠΚφ	132,922,007.04	0	132,922,007.04	0	704,210,911
Stock code (if listed)		1479	<b>-</b>			
Class of shares	Ord					
issuable ( <i>Note 1</i> )		inary shares IK\$0.195	-			
EGM approval date (if applicable) (dd/mm/yyyy)		N/A	-			
<u>2.</u>			-			
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )	-			
3.			-			
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price			-			
EGM approval date (if applicable)	(					
(dd/mm/yyyy)	(	/ / )	-			
				·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )	_			
		Tota	al B (Ordi	nary shares)	0	
		1012		ence shares)	0 N/A	_
				Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 6% Perpetual Convertible Securities HK\$ 170,000,000 0 170,000,000 0 312,729,948 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.5436 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (19/02/2016) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 N/A (Preference shares) (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
	-	
shares (Note 1)		
2		
( / / ) shares (Note 1)	-	
`````````````````````````````````		
3	-	
( / / _ )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(••••••••••••••••••••••••••••••••••••••		

	s in Issued Share Capital	<u>N/A</u>			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						montin
		Class of shares issuable ( <i>Note 1</i> )				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue <ul> <li>Class of shares issuable (Note 1)</li> <li>Serip dividend At price : State currency (d/mm/yyyy)</li> <li>EGM approval date: (// )</li> <li>(d/mm/yyyy)</li> <li>EGM approval date: (// )</li> <li>(// )</li></ul>	Tune of Issue					EM listed issue No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date: (d/mm/yyyy)       EGM approval date: (///)	Type of Issue						monui
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         8. Consideration issue       At price : State currency         Issue and allotment issue       ( /  )         EGM approval date: ( /  )       EGM approval date: ( /  )							
Class of shares         6. Repurchase of shares         Class of shares         Class of shares         Cancellation date :         (d/mm/yyyy)         EGM approval date:         (Note 1)         Suce and allotment         (Note 1)         Issue and allotment         (d/mm/yyy)         EGM approval date:         (// / )	5. Scrip dividend			( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) ( / ) (dd/mm/yyyy)				( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) ( / ) (dd/mm/yyyy)							
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
Bow approval date: $(dd/mm/yyyy)$ Class of shares $(dd/mm/yyyy)$ Redemption of shares       Redemption date : $(//)$ Redemption date : $(//)$ $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue       At price :       State currency         Issue and allotment date : $(//)$ $(//)$ EGM approval date: $(//)$ Base of shares issuable date : $(//)$ Base of shares issuable is date : $(//)$ Base of shares i				( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)          Redemption date: $(///)$ (dd/mm/yyyy)          Redemption date: $(///)$ (dd/mm/yyyy)          8. Consideration issue       At price:       State currency         Issue and allotment issue $(///)$ Issue and allotment issue         EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)          Redemption date: $(///)$ (dd/mm/yyyy)          Redemption date: $(///)$ (dd/mm/yyyy)          8. Consideration issue       At price:       State currency         Issue and allotment issue $(///)$ Issue and allotment issue         EGM approval date: $(///)$			Class of shares				
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         8. Consideration issue       At price:         State       Issue and allotment         ( / / )       ( / / )         EGM approval date:       ( / / )			redeemed (Note 1)	<i>.</i>			
Bow upprovaluate:       (dd/mm/yyyy)         (dd/mm/yyyy)			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				( / /	)		
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)							
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (// )							
Eon approval date.		At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board and GEM listed issuers				
Type of Issue		No. of new shares of issuer issuedNo. of new shares of issuer which during the month theretoNo. of new shares of issuer which may be month tissued pursuant thereto as at close of the month			
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment ( date : (dd/mm/yyyy)	/ / )			
	EGM approval date: ( (dd/mm/yyyy)	/ / )			
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy) (	/ / )			
	EGM approval date: (dd/mm/yyyy) (	/ / )			
	(Prefer	inary shares) rence shares) (Other class)			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Share Cap	ital").)

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Remarks (if any):

Submitted by: <u>IP PUI SUM</u>

 SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*