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## ORIENT VICTORY CHINA HOLDINGS LIMITED

### 東勝中國控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 265)**

## PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the information currently available in the unaudited consolidated management accounts of the Group for the Period, the Group is expected to record a net loss as compared to a net profit in the corresponding period of last year.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares or other securities of the Company.**

This announcement is made by Orient Victory China Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available in the unaudited consolidated management accounts of the Group for the six months ended 30 June 2016 (the “**Period**”), the Group is expected to record a net loss for such period as compared to a net profit in the corresponding period of last year.

The change from a net profit to a net loss is primarily attributable to:

- (i) a gain of approximately HK\$17.62 million for the disposal of the available-for-sale financial assets was recorded during the corresponding period of last year and no such transaction was recorded during the Period; and
- (ii) a finance charge in connection with the loan from a related party was recorded during the Period and no such transaction was recorded during the corresponding period of last year.

As the Company is still in the process of finalising the financial results of the Group for the Period, the information contained in this announcement is only a preliminary assessment by the Board based on the information currently available and the unaudited consolidated management accounts of the Group and is not based on any figures or information which has been audited or reviewed by the auditor or audit committee of the Board. Shareholders and potential investors are advised to refer to the Company's interim results announcement for the Period carefully, which is expected to be published before the end of August 2016.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares or other securities of the Company.**

For and on behalf of  
**Orient Victory China Holdings Limited**  
**Ip Pui Sum**  
*Company Secretary*

Hong Kong, 29 July 2016

*As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.*