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ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

INSIDE INFORMATION

This announcement is made by Orient Victory China Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company and potential investors that the Group is expected to record a non-recurring gain of approximately HK\$34,458,000 as a result of the acquisition (the “**Acquisition**”) of 49% equity interest in China Comfort Travel Group Company Limited* (中國康輝旅行社集團有限責任公司), which has been accounted for as an associate of the Company after completion of the Acquisition. Details of the Acquisition have been set out in the circular of the Company dated 21 August 2015.

As the Company is still in the process of finalising the consolidated annual results of the Group for the financial year ended 31 December 2015, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group, which have not been reviewed nor audited by the Company’s auditor. Details of the consolidated annual results of the Group for the financial year ended 31 December 2015 are expected to be announced on 24 March 2016.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Orient Victory China Holdings Limited
Ip Pui Sum
Company Secretary

Hong Kong, 4 March 2016

As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.

* *for identification purpose only*