

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2016

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Orient Victory Cl	nina Holdings Limited		
Date Submitted 04/03/2016		· · · · · · · · · · · · · · · · · · ·	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			d the delication is a second of the second o
(1) Stock code: 265 Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.005	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	20,000,000,000	HK\$0.005	HK\$100,000,000
(2) Stock code : Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	 		
Increase/(decrease)			
Balance at close of the month			

Stock code: Descri	escription:				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month			- A-1-1-18-2-17		
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					
Stock code :Desci	iption:				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month	·····				
		 			

II. Movements in Issued Share Capital

	No. of ordi	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	10,979,337,380			
Increase/ (decrease) during the month	0			
Balance at close of the month	10,979,337,380	All and the second		·

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) !	N/A		
Particulars of share option scheme including EGM approval date	Ti .				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		. uivivio	as at cross of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				<u> </u>		
$\overline{(///)}$						
shares						
(Note 1)						
(11016 1)						
2.						
<u></u>						
(//)						
1 						
shares						
(Note 1)						
2						
3						
					,	
(//)						
shares						
(Note 1)		_				
		Т	otal A. (Ordin	ary shares)		
			(Prefere			
			•	Other class)		
Total funds raised du	ring the month	from exercise of	\mathbf{f}			
options (State curren-	cy)					

Warrants to Issue Shares of the Is	Currency of Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants	nominal close of value preceding month	during the month	at close of the month	eggerregg <u>typ</u>	
Date of expiry - dd/mm/yyyy) 1.	tutto brooging monen				
1,	• 		To the section of the	- N. S. J.	
					-
(/ /)			Section Constitution		
Stock code (if listed) Class of shares	to the second se				
issuable (Note 1)					
Subscription price			and the second		
EGM approval date (if applicable)			34.2 To 5		
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
48.1					
(/ /) Stock code (if listed)					
Class of shares		•			
issuable (Note 1)		-			
Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	•			
3.	_				
	_				
(/ /)	· ·				
Stock code (if listed)		-			
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date		=			
(if applicable)	(/ /)				
(dd/mm/yyyy)		•			
4.					
					
(/ /)					
Stock code (if listed) Class of shares		_			
		_			
Subscription price					
EGM approval date					•
(if applicable) (dd/mm/yyyy)	(/ /)	_			
			inanz charac)		
	101	al B. (Ord Prefer	inary shares) ence shares)	<u></u>	_
		(1.1010)	(Other class)		 ,

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in		Amount at close of preceding	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	поди	month		
1.				.,		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(//)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				<u> </u>		
(if applicable) (dd/mm/yyyy) 4.	<u>(</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						<u></u>
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Ot	ner Movements i	in Issued Share Capital N	I/A				
	\$ e		e salah di salah sal	.11	V + A	Heicio	may be issued pursuant thereto as at close of the
	1300 01 18500						
			Class of shares issuable (Note 1)		·		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Angline Committee	25			
			 		·		····
			Class of shares issuable (Note 1)		:		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	•
1							

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (II)EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (///Repurchase of Cancellation date: shares (dd/mm/yyyy) (II)EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (II)Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (Note 1) Consideration issue At price : State currency ---(II)Issue and allotment date: (dd/mm/yyyy) (///EGM approval date: (dd/mm/yyyy)

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	Type of Issue		ing and the second of the seco	. ar stynkali	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
		a	Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total E. (C	Ordinary share eference share (Other class	s)	
					·, <u>.</u>	
To	tal increase / (decr	ease) in ordinary shares during the	e month (i.e. Total of A to I	Ē): ((1)	N/A
			€ 	(2)	N/A
To	tal increase / (decr	ease) in preference shares during t	he month (i.e. Total of A to		· • ————	N/A
		ease) in other classes of shares du	•	•	 	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board and GEM listed issuers

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bmitted by: IP PUI SU	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.