

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2016

To: Hong Kong Ex	changes and Clearir	ng Limited			
Name of Issuer	Orient Victory Ch	ina Holdings Limited			
Date Submitted	03/02/2016				
I. Movements in Au	nthorised Share Cap	ital			
1. Ordinary Shares				~~	
(1) Stock code: 2	.65 Descri	ption: Ordinary	Shares	· · · · · · · · · · · · · · · · · · ·	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		20,000,000,000	HK\$0.005	HK\$100,000,000	
Increase/(decrease)		N/A		N/A	
Balance at close of (	the month	20,000,000,000	HK\$0.005	HK\$100,000,000	
(2) Stock code :	Descri	ption :	11.77-2-2-		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding month				
Increase/(decrease)					
Balance at close of t	the month		*************************		

Stock code:	Descr	iption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	<del></del>	<del></del>	
Increase/(decrease)				<del> </del>
Balance at close of the 1	nonth			
3. Other Classes of Shar	es			
Stock code :	Descr	iption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth		•	
		l of the month (State		HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	10,979,337,380				
Increase/ (decrease) during the month	0				
Balance at close of the month	10,979,337,380				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) I	N/A		
Particulars of share option scheme including EGM approval date	;	Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1,	Grança	DACICISCU	Canceneu	Lapseu		
( / / ) shares						
(Note 1)						
2.						
(//)						
shares						
(Note 1)					<u></u>	<del></del>
(11016-1)						
3.						
					•	
(//)						
shares						
(Note 1)		<del></del>				***************************************
		To	tal A. (Ordina	ary shares)	· · · · · · · · · · · · · · · · · · ·	
			(Preferer	ice shares)		
			(O	ther class)		
Total funds raised during options (State currency		from exercise of	f			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				,	
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)2.	. ( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
	· <del></del>			· · ·	
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	( / / )				
( / / )					
Stock code (if listed)  Class of shares issuable (Note 1)					
Gular di di malar					·
	( / / )				
	Total	(Prefere	nce shares)		
		(0	Other class)		,

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outomize-o	IIIVIIII	шин	monvi		
1.						
	<del></del>					
	~~~~					
Stock code (if listed)			***************************************		· · · · · · · · · · · · · · · · · · ·	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(11					
2.		-				
	<del></del>					
,		-				•
Stock code (if listed)		<del></del>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>				
3.	<del></del>					
	<u> </u>					
	····					
Stock code (if listed)				-		
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
41	_					
	******					
Stock code (if listed)			<del></del>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	<del></del>	<del></del>				
(if applicable)						
(dd/mm/yyyy)	(1,1)					
			lotal C. (Ordin	ary shares)		
			(Prefere	nce shares)	·····	
			(0	Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Class of shares issuable (Note 1)  1. Rights issue At price: State currency		Type of Issue	n Issued Share Capital	N/A		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		.:VF:		Class of shares issuable			
At price: currency date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (Note I)  2. Open offer At price: State currency date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  (Note I)  3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  Gd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  State (dd/mm/yyyy)  EGM approval date: (/ / )							
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Glass of shares issuable (// )  (Note 1)  Class of shares issuable (// )  Glass of shares issuable (// )  Susue and allotment (// )  Class of shares issuable (// )  EGM approval date: (// )  Susue and allotment (// )  Glass of shares issuable (// )  EGM approval date: (// )	1.	Rights issue			(//)		
(Note 1)  2. Open offer  At price: State currency  EGM approval date: (// )  Class of shares issuable (Note 1)  3. Placing  At price: State currency  EGM approval date: (// )  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  EGM approval date: (// )				EGM approval date: (dd/mm/yyyy)	( / / )		
(Note 1)  2. Open offer  At price: State currency  EGM approval date: (// )  Class of shares issuable (Note 1)  3. Placing  At price: State currency  EGM approval date: (// )  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  EGM approval date: (// )							
Class of shares issuable							
Class of shares issuable	2.	Open offer			( / / )		
Class of shares issuable   Class of shares iss				EGM approval date: (dd/mm/yyyy)	( / / )		
Class of shares issuable   Class and allotment   ( / / )   ( / / )							
Class of shares issuable							
Class of shares issuable  (Note 1)  4. Bonus issue	3.	Placing	At price : State currency —	<del></del>	(// )		
(Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	( / / )		
(Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)						<del> </del>	•
date: (dd/mm/yyyy)  EGM approval date: (//)						- Margarita de Alemando de	
	4.	Bonus issue			(// )		
<del></del>				EGM approval date: (dd/mm/yyyy)	(// )		
						***************************************	<del></del>

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency -(II)Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (//)Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of (///Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (11)Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (///EGM approval date: (dd/mm/yyyy)

		Fe	or Main	Board	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (O	rdinary s ference s (Other	hares	(3)	
Тс	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)	):	(1	)	N/A
				(2	?)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	A to E):		<del></del>	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main	Board and	<b>GEM</b>	listed	issuers
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Remarks (if any):	
· · · · · · · · · · · · · · · · · · ·	
Submitted by: <u>IP PUI SUM</u>	
mus CDCDDTADV	
Title: <u>SECRETARY</u> (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.