

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/01/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	South China Holdings Limited
Date Submitted	06/02/2014

I. Movements in Authorised Share Capital

(1) Stock code : <u>265</u> Descri	ption : Ordinary	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.025	100,000,000
Increase/(decrease)			-
Balance at close of the month	4,000,000,000	0.025	100,000,000
(2) Stock code : N/A Descri			
	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital

## 2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)			
Balance at close of the mont	h		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

100,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,823,401,376	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,823,401,376	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
31/05/2002						
Ordinary shares	-	-	-	-	-	92,200,000
(Note 1)						- , - ,
2. N/A						
2.10/11						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary charge)	-	
		10		nce shares)	 N/A	
					N/A N/A	
				Other class)	IN/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		nary shares) ence shares)		
			Other class)		

Commetibles (i.e. Commetible i	nto Change of the I			For Main Board and GEM listed issuer		
Convertibles (i.e. Convertible in Convertibles Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd(mm(mm)))						
(dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable	<u>N/A</u>			
2. Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
3. Placing	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable	<u>N/A</u>			
4 Domusis		( <i>Note 1</i> ) Issue and allotment	( / /	)		
4. Bonus issue		date : (dd/mm/yyyy) EGM approval date:	( / /			
		(dd/mm/yyyy)				

Class of shares issuable $N/A$ 5. Scrip dividend       At price : State currency $N/A$ Issue and allotment $(///)$ Issue and allotment $(///)$ G. Scrip dividend       At price : State currency         N/A       N/A         Issue and allotment $(///)$ Issue and allotment $(///)$ G. Repurchase of shares $N/A$ Shares       Class of shares         Issue and allotment $(///)$ <th></th> <th>Type of Issue</th> <th></th> <th> F</th> <th>For Main</th> <th>Boa</th> <th>rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of</th>		Type of Issue		F	For Main	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{Statc}{currency}$ N/A       Issue and alloment $(/ / / )$ G. Repurchase of shares       Class of shares       N/A       N/A       N/A         G. Repurchase of shares       Cascellation date : $(/ / / )$ N/A       N/A         G. Repurchase of shares       Cascellation date : $(/ / / )$ N/A       N/A         G. Repurchase of shares       Cascellation date : $(/ / / )$ N/A       N/A         G. Repurchase of shares       Class of shares       N/A       N/A       N/A         7. Redemption of shares       Class of shares       N/A       N/A       N/A         7. Redemption of shares       Class of shares       N/A       N/A       N/A         8. Consideration issue       At price : $\frac{State}{currency}$ N/A       Issue and allotment (Note 1)       N/A       N/A         8. Consideration issue       At price : $\frac{State}{currency}$ N/A       Issue and allotment (Adm/m/yyyy)       EGM approval date: (// / )       N/A         8. Consideration issue       At price : $\frac{State}{currency}$ N/A       Issue and allotment (Adm/m/yyyy)       EGM approval date: (// )       N/A         9. Class of shares issuable       N/A       Issue and allotment (Adm/m/yyyy)       Issu								
5. Serip dividend       At price : currency       NA       date : (dd/mm/yyyy)         EGM approval date: $(//)$ N/A       N/A         6. Repurchase of shares       Class of shares       N/A       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (//)       N/A       N/A         7. Redemption of shares       Class of shares       N/A       N/A         7. Redemption of shares       Class of shares       N/A       N/A         7. Redemption of shares       Class of shares       N/A       N/A         7. Redemption of shares       Class of shares       N/A       N/A         7. Redemption of shares       Class of shares       N/A       N/A         8. Consideration issue At price : State currency       N/A       Issue and allotment (//)       N/A         8. Consideration issue At price : State currency       N/A       Issue and allotment (//)       Issue and allotment (//)         B. Consideration issue At price : State currency       N/A       Issue and allotment (//)       Issue and allotment (//)         B. Consideration issue At price : State currency       N/A       Issue and allotment (//)       Issue (//)         B. Consideration issue At price : State currency       N/A       Issue and allotment (//)       Issue (//)       Issu					<u>N/A</u>			
Class of shares $N/A$ 6. Repurchase of shares         Class of shares $N/A$ Class of shares $N/A$ Cancellation date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         N/A         N/A </td <td>5.</td> <td>Scrip dividend</td> <td>At price : State currency <u>N/A</u></td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend	At price : State currency <u>N/A</u>		( / /	)		
6. Repurchase of shares $(Note 1)$ 6. Repurchase of $(dd/mm'yyyy)$ EGM approval date: $(//)$ (dd/mm'yyyy) EGM approval date: (//) (dd/mm'yyyy) N/A $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$ $N/AN/A$ $N/A$					( / /	)	N/A	N/A
6. Repurchase of shares $(Note 1)$ 6. Repurchase of $(dd/mm'yyyy)$ EGM approval date: $(//)$ (dd/mm'yyyy) EGM approval date: (//) (dd/mm'yyyy) N/A $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$ $N/AN/A$ $N/A$								
shares $(dd/nm/yyy)$ EGM approval date: $(//)$ (dd/nm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A					<u>N/A</u>			
Image: Consideration size At price :       State currency       N/A       N/A       N/A         N/A       N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Class of shares       N/A       N/A       N/A         Redemption of shares       Redemption date :       ( / / )       )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         State       N/A       State         (Note 1)       Issue and allotment       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )	6.				( / /	)		
7. Redemption of shares $N/A$ 7. Redemption of shares       Redemption date : $(/ / )$ $(dd/mm/yyyy)$ EGM approval date: $(/ / )$ $(dd/mm/yyyy)$ N/A       N/A         8. Consideration issue       At price :       State currency       N/A         Issue and allotment date : $(/ / )$ $(/ / )$ $(/ / )$ 8. Consideration issue       At price :       State currency       N/A         Issue and allotment date : $(/ / )$ $(/ / )$ $(/ / )$ EGM approval date: $(/ / )$ $(/ / )$ $(/ / )$ 8. Consideration issue       At price :       State currency       N/A       Issue and allotment date : $(/ / )$ (dd/mm/yyyy)       EGM approval date: $(/ / )$ $(/ / )$ $(/ / )$					( / /	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency       N/A         Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price :       State currency       N/A         Issue and allotment date : $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$							<u>N/A</u>	N/A
shares $\frac{1}{(dd/mm/yyyy)}$ EGM approval date: $(///)$ $\frac{N/A}{N/A}$ 8. Consideration issue At price : $\frac{State}{currency}$ $\frac{N/A}{N/A}$ Elass of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment $(//)$ $\frac{(//)}{date : (dd/mm/yyyy)}$ EGM approval date: $(//)$					<u>N/A</u>			
8. Consideration issue At price : State $N/A$ $N/A$ $N/A$ $N/A$ $N/A$ $N/A$ B $N/A$ $N$	7.				( / /	)		
8. Consideration issue At price : State $N/A$ Class of shares issuable $N/A(Note 1)Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State <u>N/A</u> Usue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency <u>IVA</u> EGM approval date: (// ) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							N/A	N/A

			For Mair	n Board	l and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $N/A$ ( <i>Note 1</i> )	<u>A</u>		
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					<u>N/A</u>	N/A
			Class of shares issuable $\underline{N/A}$ (Note 1)	<u>A</u>		
10.	Other (Please specify)	At price : State <u>N/A</u>	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary			
						-
			(Preference		) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if any):
---------	-----------

IN/A
------

\_

	<u>_</u>
Submitted by: To Suen Fan	
·	
Title, Comptony	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	
Notes :	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.