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ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 NOVEMBER 2015 IN RESPECT OF SHARE SUBDIVISION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcements of Orient Victory China Holdings Limited (the “**Company**”) dated 21 September 2015 and 12 October 2015 respectively, and the circular of the Company (the “**Circular**”) and the notice (the “**Notice of EGM**”) of the extraordinary general meeting (the “**EGM**”) both dated 30 October 2015 in relation to the Share Subdivision and the Change in Board Lot Size. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context herein requires otherwise.

At the EGM, voting on the proposed resolution (the “**Resolution**”) as set out in the Notice of EGM was taken by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, acted as the scrutineer at the EGM for the vote-taking.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 16 November 2015, the Resolution was duly passed by the Shareholders by way of poll.

The poll results in respect of the Resolution at the EGM were as follows:

Ordinary Resolution	For	Against
	Number of Shares (Approximate %)	Number of Shares (Approximate %)
<p>(a) To approve the subdivision of each issued and unissued share of par value of HK\$0.025 each in the share capital of the Company into five (5) subdivided shares of HK\$0.005 each;</p> <p>(b) To approve that all of the Subdivided Shares shall rank <i>pari passu</i> in all respects with each other and have the same rights and privileges and be subject to the restriction contained in the Memorandum and Articles of Association of the Company; and</p> <p>(c) To authorise any one Director or company secretary of the Company to do all such acts and things and execute all such documents as he/she may in his/her discretion consider necessary, desirable or expedient, for the purposes of or in connection with the implementation of the Share Subdivision and the transactions contemplated thereunder.</p>	1,300,788,804 (100%)	0 (0%)

Note: For the full text of the above Resolution, please refer to the notice of the EGM as set out in the Circular.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the total issued share capital of the Company was 2,195,867,476 ordinary Shares of HK\$0.025 each. No party has stated their intention in the Circular to vote against the Resolution or to abstain from voting at the EGM.

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM was 2,195,867,476, representing the entire issued share capital of the Company as at the date of the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the EGM. There were no Shares entitling the Shareholders to attend and vote only against the Resolution at the EGM.

By order of the Board
Orient Victory China Holdings Limited
Ip Pui Sum
Company Secretary

Hong Kong, 16 November 2015

As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.