

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/10/2015		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Orient Victory Chi Date Submitted 04/11/2015	na Holdings Limited		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 265 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.025	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	4,000,000,000	HK\$0.025	HK\$100,000,000
(2) Stock code : Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<del></del>		
Balance at close of the month			

2. Preference Shares			
Stock code: Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			******
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		<del></del>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			***************************************
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State		HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,823,401,376			and the second s
Increase/ (decrease) during the month	372,466,100		-	
Balance at close of the month	2,195,867,476			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) I	N/A		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -	•			***************************************		
class of shares		•				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
$\overline{(///)}$						
1 ————						
shares						
(Note 1)						
1_						
2.						
$\overline{(///)}$						
shares						
(Note 1)	<del> </del>	<del></del>			······································	
(Note 1)						
3.						
]	-					
( / / )						
shares						
(Note 1)			****			
1		To	tal A (Ordin	arv shares)		
		10	(Drafara	nce chorec		
			(FIGIGIE)	nce suares)	<del> </del>	
				mer ciass)		
Total funds raised dur		from exercise o	ť			
options (State currenc	y)					
L						

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-		•		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	( / / )	_			
		<u></u>			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3.	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	( / / )	_			
4.					
( / / ) Stock code (if listed) Class of shares					
Subscription price EGM approval date (if applicable)	( / / )	_			
(0011111)		otal B. (Ord (Prefer	inary shares) rence shares) (Other class)		

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				***************************************		
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)  3.		<del></del>				
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )		Fotal C. (Ordir	nary shares)		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

7	Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1	type of issue		Class of shares issuable				<del>.</del>
		Stata	(Note 1)	( / /	)		
1.	Rights issue	At price : State currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u> </u>	•
			Class of shares issuable		_ <del></del>		
			(Note 1)		,		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		•	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)			-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

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For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (II)At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (//)Cancellation date: 6. Repurchase of (dd/mm/yyyy) shares (//)EGM approval date: (dd/mm/yyyy) of shares \_ Class redeemed (Note 1) (///)Redemption date: 7. Redemption of (dd/mm/yyyy) shares (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

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Shares of shares issued issuer issued during the month is pursuant puthereto there clos  Type of Issue  Class of shares issuable	suers	and GEM liste	For Main Board					
Class of shares issuable	of new ares of er which hay be ssued arsuant reto as at se of the month	shares of issuer issued is during the month pursuant thereto t					Type of Issue	
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / / )			÷					
(dd/mm/yyyy)  10. Other (Issue of new shares on 8 October 2015 pursuant to the At price: HK\$ 0.74 subscription of new shares under specific mandate)  Class of shares issuable Ordinary (Note 1) Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (08/09/2015)			(// )					9.
(Issue of new shares on 8 October 2015 pursuant to the At price: HK\$ 0.74 Issue and allotment subscription of new shares under specific mandate) EGM approval date: (08/10/2015)			(// )	EGM approval date: (dd/mm/yyyy)				
(Issue of new shares on 8 October 2015 pursuant to the At price: HK\$ 0.74 Issue and allotment subscription of new shares under specific mandate) EGM approval date: (08/10/2015)								
pursuant to the At price: HK\$ 0.74 Issue and allotment (08/10/2015) subscription of new date: (dd/mm/yyyy) shares under specific mandate) EGM approval date: (08/09/2015)			Ordinary			-	(Issue of new shares	10.
specific mandate) EGM approval date: (08/09/2015)			(08/10/2015)		0.74	ursuant to the At price: HK\$ 0.74 ubscription of new	pursuant to the subscription of new	pı sı
		372,466,100	(08/09/2015)					•
Total E. (Ordinary shares) 372,466,100 (Preference shares)		)	reference shares					
(Other class)		)	(Other class					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	372,466,100			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

		For Main Board and GEM listed issuers
Remarks (if an	y):	
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Submitted by:	<u>IP PUI SUM</u>	
Title: (Direct	SECRETARY or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.