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ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO PROPOSED SHARE SUBDIVISION AND PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Orient Victory China Holdings Limited (the “**Company**”) dated 21 September 2015 in relation to Share Subdivision and the Change in Board Lot Size (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context herein requires otherwise.

As described in the Announcement, a circular in relation to the Share Subdivision and the Change in Board Lot Size is expected to be despatched to the Shareholders on or before 9 October 2015. Since additional time is required by the Company to finalize certain information to be included in the circular, it is expected that the circular will be despatched to the Shareholders on or before 30 October 2015.

REVISED EXPECTED TIMETABLE

The expected timetable for the implementation of the Share Subdivision and Change in Board Lot Size and the associated trading arrangements has been revised as set out below:

2015

Latest time for despatch of Circular, proxy form and notice of EGM	Friday, 30 October
Latest time for return of proxy form of EGM (not less than 48 hours prior to the time of holding EGM)	11:00 a.m. Saturday, 14 November
Expected date and time of EGM	11:00 a.m. Monday, 16 November
Announcement of poll results of EGM	Monday, 16 November

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision as set out in the section headed “Conditions of the Share Subdivision” in the Announcement and the Completion of the issue and subscription of the Perpetual Convertible Securities as defined under the circular of the Company dated 21 August 2015 in relation to, among other things, the Investment Agreement involving the proposed issue of the Perpetual Convertible Securities under specific mandate as defined therein.

Expected effective date of the Share Subdivision	Tuesday, 17 November
Commencement of dealing in the Subdivided Shares	9:00 a.m. Tuesday, 17 November
Original counter for trading in the Shares in existing share certificates in board lots of 5,000 Shares temporarily closes	9:00 a.m. Tuesday, 17 November
Temporary counter for trading in the Subdivided Shares in board lots of 25,000 Subdivided Shares (in the form of existing share certificates) opens	9:00 a.m. Tuesday, 17 November
First day of free exchange of existing share certificates for new share certificates for the Subdivided Shares	Tuesday, 17 November
Original counter for trading in the Subdivided Shares in board lots of 10,000 Subdivided Shares (only new certificates for the Subdivided Shares can be traded at the counter) re-opens	9:00 a.m. Tuesday, 1 December
Parallel trading in the Subdivided Shares (in the forms of both existing certificates and new certificates) commences	9:00 a.m. Tuesday, 1 December
Designated agent starts to stand in the market to provide matching services for the sale and purchase of odd lots of Subdivided Shares	9:00 a.m. Tuesday, 1 December
Temporary counter for trading in the Subdivided Shares in board lots of 25,000 Subdivided Shares (in the form of existing share certificates) closes	4:00 p.m. Monday, 21 December
Parallel trading in the Subdivided Shares (in the forms of new share certificates and existing share certificates) ends	4:00 p.m. Monday, 21 December

Designated agent ceases to stand in the market
to provide matching services for the sale and
purchase of odd lots of Subdivided Shares 4:00 p.m. Monday, 21 December

Free exchange of existing share
certificates for new share certificates for
Subdivided Shares ends Wednesday, 23 December

All time and dates in this announcement refer to Hong Kong local times and dates unless otherwise stated. The revised expected timetable for the Share Subdivision and the Change in Board Lot Size set out above is indicative only and may be extended or varied. Any further changes to the expected timetable for the Share Subdivision and the Change in Board Lot Size will be announced by the Company as appropriate.

For and on behalf of
Orient Victory China Holdings Limited
Ip Pui Sum
Company Secretary

Hong Kong, 12 October 2015

As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.