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ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

INSIDE INFORMATION RECOGNITION OF EXCHANGE LOSS

This announcement is made by the Company pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company wishes to announce that an exchange loss in the amount of approximately HK\$11.1 million (the “**Exchange Loss**”) will be recognized in the financial statements of the Company and its subsidiaries (the “**Group**”) due to devaluation of Renminbi (“**RMB**”). A loan obtained by a subsidiary of the Group, which was a fully exempted connected transaction, in July 2015 was denominated in Hong Kong dollars (“**HK\$**”) and was exchanged into Renminbi (“**RMB**”) for use in the People’s Republic of China. Following the devaluation of RMB in the month of August 2015, the loan was required to be and have been repaid in HK\$ and the Exchange Loss resulting from such devaluation of RMB will be recognized in the financial statements of the Group.

For and on behalf of
Orient Victory China Holdings Limited
Ip Pui Sum
Company Secretary

Hong Kong, 9 September 2015

As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.