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ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE INVESTMENT AGREEMENT AND THE PROPOSED ISSUE OF PERPETUAL CONVERTIBLE SECURITIES UNDER SPECIFIC MANDATE

Reference is made to the announcements issued by Orient Victory China Holdings Limited (the “**Company**”) dated 28 June 2015 and 24 July 2015 (the “**Announcements**”) in relation to, among other things, the Investment Agreement and the transactions contemplated thereunder including the proposed issue of perpetual convertible securities under specific mandate. Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the announcement of the Company dated 24 July 2015, the Circular including, among other things, the respective letters of advice from the Independent Board Committee and the Independent Financial Adviser in relation to the Investment Agreement is expected to be despatched to the Shareholders on or before 14 August 2015.

As additional time is required to finalize certain information to be included in the Circular, it is expected that such despatch date will be postponed to a date falling on or before 11 September 2015.

By order of the Board
Orient Victory China Holdings Limited
Shi Baodong
Chairman and Executive Director

Hong Kong, 14 August 2015

As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.