

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	South China Holdings Limited
Date Submitted	03/12/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>265</u> Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.025	100,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	0.025	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A D	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding mon	th		
Increase/(decrease)				
Balance at close of the	month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

100,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,823,401,376	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,823,401,376	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
31/05/2002						
Ordinary shares						100,800,000
	-					100,800,000
(Note 1)						
0. 11/4						
<u>2. N/A</u>						
( / / )						
shares						
(Note 1)						
(11010-1)						
3. N/A						
5.10/1						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc			•	-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B (Ording	ary shares)	N/A	
	Total	(Preferen	nce shares)	N/A N/A	
		(0	other class)	N/A	

	amount	Amount at close of preceding	during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						. <u></u>
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)	<u> </u>					. <u></u>
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(				nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
shares (Note 1)	-	
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issued issuer whic during the may be month issued pursuant pursuant thereto thereto as a	Otl	her Movements in I	Issued Share Capital				No. of new	No. of new
I. Rights issue       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       N/A       N/A         2. Open offer       At price : State currency       N/A       Issue and allotment (Note 1)       N/A         2. Open offer       At price : State currency       N/A       Issue and allotment (Ate : (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       N/A       Issue and allotment (Note 1)       N/A       N/A         3. Placing       At price : State currency       N/A       Issue and allotment (Note 1)       N/A       N/A         3. Placing       At price : State currency       N/A       Issue and allotment (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       (/ / / ) (EGM approval date: (d/mm/yyyy)       N/A       N/A		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         2. Open offer       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       N/A       Issue and allotment (Note 1)       N/A       N/A         3. Placing       At price : State currency       N/A       Issue and allotment (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Admm/yyyy)       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A					<u>N/A</u>			
$\frac{N/A}{(dd/mm/yyyy)} = \frac{N/A}{(N/A - N/A)}$ $\frac{N/A}{N/A} = \frac{N/A}{(N/A - N/A)}$ $\frac{N/A}{(N/A - N/A)}$ $\frac{N/A}{(N/A - N/A)}$ $\frac{N/A}{(M/A - N/A)}$	1.	Rights issue	At price : State <u>N/A</u>	Issue and allotment	( / /	)		
2. Open offer       At price : State currency       N/A       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (d/mm/yyyy)       Issue and allotment (///)       N/A       N/A         3. Placing       At price : State currency       N/A       Issue and allotment (///)       N/A         3. Placing       At price : State currency       N/A       Issue and allotment (///)       N/A         GM approval date: (////)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       I///)       N/A         Issue and allotment (///)       I///)       Issue and allotment (///)       I///)         Issue and allotment (///)       I///)       Issue and allotment (///)       I///)         Issue and allotment (///)       I///)       I////>       I////>         Issue and allotment (////)       I////)       I////>       I////>         Issue and allotment (////)       I////////////////////////////////////				EGM approval date:	( / /	)	NI/A	N/A
2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment       ( / / )         Issue and allotment       ( / / )       EGM approval date:       ( / / )         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotmen								
2. Open order At price : currency $\underline{N/A}$ date : (d/mm/yyyy) EGM approval date: ( / / ) (d/mm/yyyy) $\underline{N/A}$ $\underline{N/A}$ 3. Placing At price : $\underline{State}_{currency}$ $\underline{N/A}$ Issue and allotment ( / / ) date : (d/mm/yyyy) $\underline{N/A}$ $\underline{N/A}$ EGM approval date: ( / / ) EGM approval date: ( / / ) ( d/mm/yyyy) $\underline{N/A}$ $\underline{N/A}$ $\underline{N/A}$ 4. Bonus issue Class of shares issuable $\underline{N/A}$ (Class of shares issuable $\underline{N/A}$					<u>N/A</u>			
3. Placing       At price : State currency $N/A$ $N/A$ $N/A$ State $N/A$	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : State currency       N/A       Issue and allotment (///)         date : (dd/mm/yyyy)       EGM approval date: (///)       N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       N/A         EGM approval date: (///)       Issue and allotment (///)       N/A       N/A         Image: State currency       Image: State currency       N/A       N/A         Image: State currency       Image: State currency       N/A       N/A         Image: State currency       Image: State currency       Image: State currency       N/A         Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currencurrency       Image: State currency					( / /	)	N/A	N/A
3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment $(//)$ $(//)$ Bonus issue       At price : $\frac{State}{currency}$ N/A       Issue and allotment $(//)$ $(//)$ Image: State currency       N/A       Issue and allotment $(//)$ $(//)$ N/A       N/A         Image: State currency       N/A       Issue and allotment $(//)$ $(//)$ N/A       N/A         Image: State currency       Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ Image: GM approval date: $(//)$								
EGM approval date: (//) (dd/mm/yyyy)  N/A N/A N/A  (ad/mm/yyyy)  4. Bonus issue $Issue and allotment (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)$					<u>N/A</u>			
4. Bonus issue	3.	Placing	At price : State <u>N/A</u>		( / /	)		
4. Bonus issue       Class of shares issuable (N/A)         (Note 1)         Issue and allotment (///)         date : (dd/mm/yyyy)         EGM approval date:         (///)         (dd/mm/yyyy)					( / /	)	N/A	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)	NJ/A	NI/A
							11/11	1.071

	Type of Issue		<u> </u>	For Main	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
5.	Scrip dividend A	t price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares	<u>N/A</u>			
			redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
8.	Consideration issue A	t price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

			For	Main Boa	and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	// )		
			EGM approval date: ( (dd/mm/yyyy)	// )		
					N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
10.	Other (Please specify)	At price : State <u>N/A</u>	Issue and allotment ( date : (dd/mm/yyyy)	// )		
			EGM approval date: ( (dd/mm/yyyy)	// )	N/A	N/A
			Total E. (Ord	inary shar	es) N/A	
				ence shar	res) N/A	-
				(Other cla	ss) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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N/A					
Submit	tted by: <u>Cheung Siu Lan</u>				
Title:	Secretary				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.