

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

**COMPLETION OF THE
DISPOSAL OF SHARES IN SOUTH CHINA (CHINA) LIMITED
BY WAY OF PLACING**

**Placing Agent
South China Securities Limited**

Reference is made to the announcement of Orient Victory China Holdings Limited dated 11 June 2015 (“**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement, unless otherwise specified.

The Board is pleased to announce that the Transaction had successfully completed, resulting in the sale by the Company of 64,128,416 Placing Shares (representing approximately 2.15% of the existing issued ordinary share capital of SCC) for an aggregate consideration of approximately HK\$37,836,000 for the Company, before expenses. Completion of the Transaction took place on 15 June 2015.

Following completion of the Transaction, the Group ceases to have any shareholding in SCC.

By Order of the Board
Orient Victory China Holdings Limited
Shi Baodong
Chairman and Executive Director

Hong Kong, 22 June 2015

As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.