

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **ORIENT VICTORY CHINA HOLDINGS LIMITED**

### **東勝中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 265)**

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL ACQUISITION**

Reference is made to announcement (the “**Announcement**”) issued by Orient Victory China Holdings Limited (the “**Company**”) dated 9 April 2015 in relation to, among other things, the very substantial acquisition. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular of the Company (the “**Circular**”) containing, among other things, further details of the Acquisition and a notice convening the EGM was expected to be despatched to the Shareholders on or before 12 June 2015. As additional time is required for the Company to prepare and finalise the contents of the Circular, it is expected that the despatch date of the Circular will be delayed to a date on or before 30 June 2015.

By Order of the Board  
**Orient Victory China Holdings Limited**  
**Shi Baodong**  
*Chairman and Executive Director*

Hong Kong, 12 June 2015

*As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.*