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SOUTH CHINA HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

NOTICE OF BOARD MEETING

The Board of Directors (the “Board”) of South China Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at 28th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong on 22 May 2009 (the “Board Meeting”) to consider, and, if appropriate, to approve the declaration of a special dividend by way of distribution in specie.

The Company will make further announcement on the special dividend after the Board Meeting.

On behalf of the board of
South China Holdings Limited
Cheung Choi Ngor
Director

Hong Kong, 12 May 2009

As at the date of this notice, the Board comprises (1) Mr. Ng Hung Sang, Mr. Richard Howard Gorges, Ms. Cheung Choi Ngor and Mr. Ng Yuk Fung, Peter as executive directors; (2) Mr. David Michael Norman and Ms. Ng Yuk Mui, Jessica as non-executive directors; and (3) Mr. David John Blackett, Mrs. Tse Wong Siu Yin, Elizabeth and Mr. Cheng Hong Kei as independent non-executive directors.