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ORIENT VICTORY CHINA HOLDINGS LIMITED

東勝中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS AND RESUMPTION OF TRADING

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and is made by the Company pursuant to Rule 13.09 and 13.10 of the Listing Rules and the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (“**SFO**”).

The board of directors (the “**Board**”) of Orient Victory China Holdings Limited (the “**Company**”) has noted the recent increase in the price and trading volume of the shares of the Company.

The Company is currently in preliminary discussion on possible acquisition of interest in a company which is engaged in travel related businesses in China from independent third parties (“**Potential Transaction**”). As at date of this announcement, no definitive agreement has been entered into in relation to the Potential Transaction. The Potential Transaction, if it shall materialize, may constitute a notifiable transaction under the Listing Rules. The Company will make further announcement in accordance with requirements of the Listing Rules if and when the Potential Transaction shall materialize.

Save as disclosed above, the Board is not aware of any reasons for such movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 2:57 p.m. on 13 February 2015. The Company has applied to the Stock Exchange for resumption of trading in the shares of the Company with effect from 9:00 a.m. on 16 February 2015.

Made by the order of the Board of Orient Victory China Holdings Limited, the directors of which collectively and individually accept responsibility for the accuracy of this statement.

By Order of the Board
Orient Victory China Holdings Limited
Ip Pui Sum
Company Secretary

Hong Kong, 13 February 2015

As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Zhou Jiangyong, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.